

# SMART THERMOSTAT

## Project Information Form

For Single Family, Multifamily and Manufactured Home Residential Customers

Instructions: Complete this form and submit it to the serving electric utility.

### HOUSEHOLD INFORMATION

Customer Name	Installation Address (Street, City, State, Zip)
Customer Phone	Installation Date

### EXISTING EQUIPMENT INFORMATION

One Smart Thermostat per furnace or heat pump controlled with a limit of two per household. BPA does not recommend installation of a third-party Smart Thermostat on a Variable-Speed Heat Pump (VSHP).

Existing Equipment Information	Thermostat 1	Thermostat 2
What heating system is the thermostat controlling?	<input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air or Ground Source Heat Pump	<input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air or Water Source Heat Pump

### NEW EQUIPMENT INFORMATION

Information	Thermostat 1	Thermostat 2
Thermostat manufacturer		
Thermostat model		
Who installed the thermostat?	<input type="checkbox"/> Homeowner <input type="checkbox"/> Contractor or Utility	<input type="checkbox"/> Homeowner <input type="checkbox"/> Contractor or Utility

The installed thermostat must:

1. Be on the [BPA Smart Thermostat Qualified Products List](#)
2. Have on-board and/or external sensor occupancy detection set to on, and
3. If the thermostat controls a heat pump, be programmed with auxiliary heat control and optimization